QuickBooks Tutorials & Training

Official Intuit Resources (FREE)

QuickBooks Training & Certification

Free certification training from Intuit.

Access: https://quickbooks.intuit.com/accountants/training-certification/

Available: - QuickBooks Online certification - Video tutorials - Webinars - Practice exercises

QuickBooks Learn & Support

Official help center with tutorials.

Access: https://quickbooks.intuit.com/learn-support/

Topics: - Getting started - Setting up your company - Managing customers and sales - Managing vendors and expenses - Banking and reconciliation - Reports and dashboards

Intuit Academy on Coursera

Professional bookkeeping certificate program.

Access: https://www.coursera.org/professional-certificates/intuit-bookkeeping

Note: Free to audit (no certificate), \$39/month for certificate

Free QuickBooks Courses

FreeBookkeepingAccounting.com

 ${\bf Free\ Quick Books\ Online\ tutorials.}$

Access: https://www.freebookkeepingaccounting.com/free-quickbooks-online-course

Topics: - QuickBooks Online navigation - Setting up company file - Chart of accounts - Bank reconciliations - Creating invoices - Recording expenses

QuickBooks Online Key Features

Navigation

- Dashboard
- Sales (customers, invoices)
- Expenses (vendors, bills)
- Banking (transactions, reconciliation)
- Reports (financial statements)
- Settings (company, account)

Common Tasks

- 1. Create and send invoices
- 2. Record customer payments
- 3. Enter bills and expenses
- 4. Reconcile bank accounts
- 5. Run financial reports
- 6. Manage payroll

Reports to Know

- Profit and Loss (Income Statement)
- Balance Sheet
- Cash Flow Statement
- Accounts Receivable Aging
- Accounts Payable Aging
- Trial Balance

Tips for Success

- 1. Practice regularly Use sample company files
- 2. Follow workflows Invoice \rightarrow Payment \rightarrow Deposit
- 3. Reconcile monthly Match bank statements
- 4. Run reports Check for accuracy
- 5. Back up data QuickBooks Online auto-saves

The Dream Academy - QuickBooks & MS Office Library